



Nordic Hydrogen Valleys as Energy Hubs

NordicH₂ubs Nordic Hydrogen Hubs – Roadmaps towards 2030 and 2040

Status and lessons from the project so far





NordicH2ubs



- Nordic Hydrogen Hubs Roadmaps towards 2030 and 2040
- August 1st 2023 to August 31st 2026
- The project is working to:
 - Connect the Nordic countries
 - Cover multiple markets and sectors
 - Find synergies between both countries and sectors
- https://nordich2ubs.com/





NordicH₂ubs



Nordic hydrogen valleys: Case studies and Sector coupling WP1

Nordic

hydrogen

scenarios **≺**

Safety and standardization

Socio-economic barriers

Coupling industry and Nordic heavy-duty transport

Hydrogen infrastructure in Nordic ports

Steel industry coupling to Nordic ports

Nordic road transport

By-products from Nordic hydrogen production

Refueling networks for

Power system Energy system investments operations

H₂ infrastructure investments



Hydrogen Hubs toolbox and Energy System uptake

energy system analyses WP5 Scenarios and

CASE STUDIES

ENERGY ANALYSES



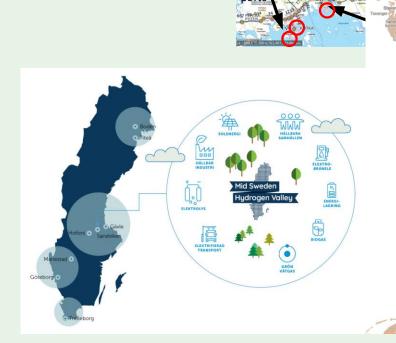




Joutseno in Lappeenranta

WP1: Case studies

- 1. Cross-sectoral H2 value chains in Finland
- 2. Mid Sweden Hydrogen valley
- 3. H2 in the martitime sector
- 4. H2 in road transport
- 5. By-products:
 - Oxygen by-product
 - Heat by-product









W2: Safety and standardization

- Safety analysis of hydrogen refueling stations with large gaseous and liquid hydrogen storage is conducted by use of simulations of HTR.
- Mapping of the approval processes of vessels and storage solutions in maritime sector.
- The development of H2 purification and quality assurance methods for hydrogen used in transportation applications in the Nordic countries will follow recommendations from ISO 14687:2019 standard.

INTERNATIONAL STANDARD

ISO 14687

> First edition 2019-11

Hydrogen fuel quality — Product specification

Qualité du carburant hydrogène - Spécification de produit







W3: Socio economic barriers

- Visualize actor-networks and associated technological trajectories
 - Publicly available data regarding, e.g., hydrogen projects, actors and public funding
- Analyze competence needs in emerging Nordic hydrogen value chains
 - Data mining of jobsites such as Platsbanken and Finn.no. Survey with actors to identify future competence needs and challenges.
- Identify barriers and solutions to fostering early market formation
 - Interviews and workshops with partners and other hydrogen actors in the Nordics
- Inform policy regarding measures to foster hydrogen valleys

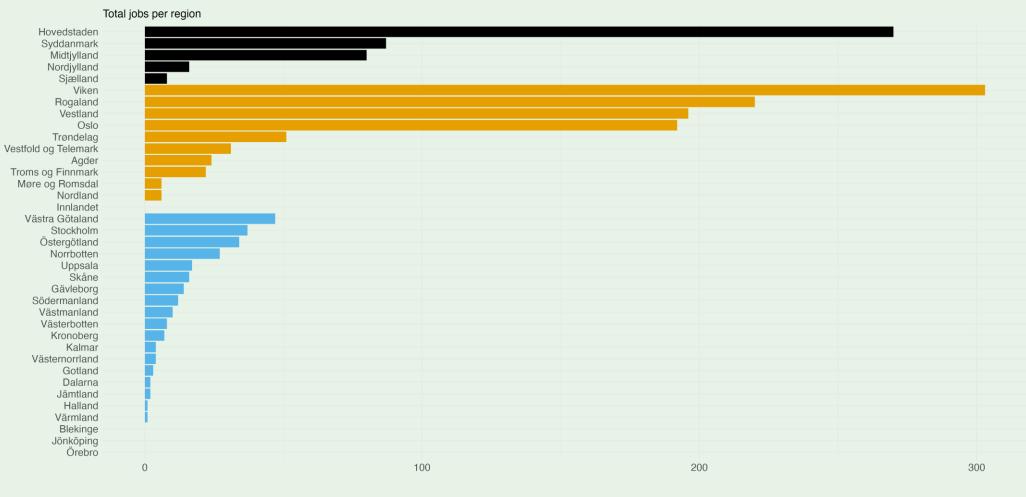








W3: Socio economic barriers



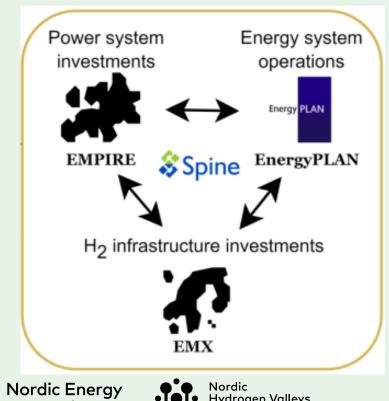


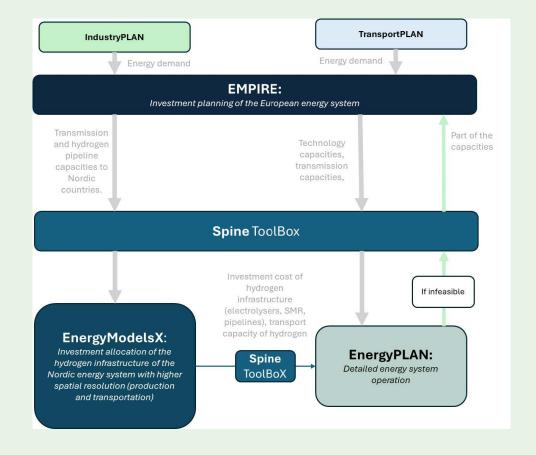


W4: Hydrogen hubs toolbox and energy system uptake



- Model adjustments and extensions.
- Linkage methodology, input-output data and the Spine Tool box.





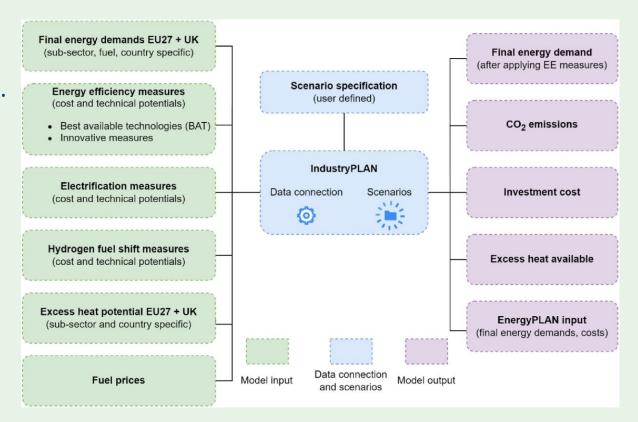
Research

W5: Scenarios and energy system analysis

Investigation of cost-optimized investments related to hydrogen infrastructure and the balance between various hydrogen production.

Simulations on operations and short-term cross-sectorial interactions and synergies between different energy sectors are being investigated.

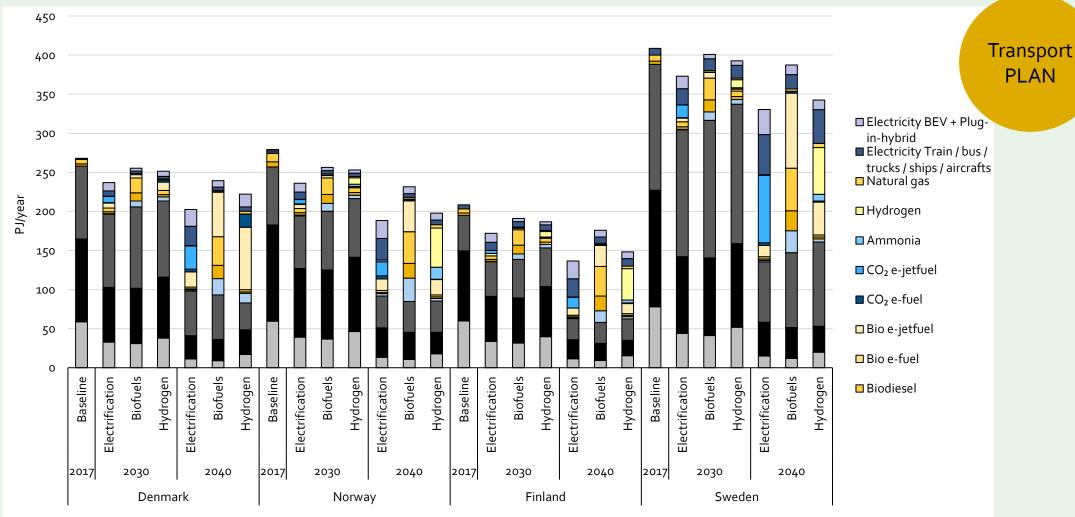
Transport demand development and industry energy demands are estimated, based on the gathered data







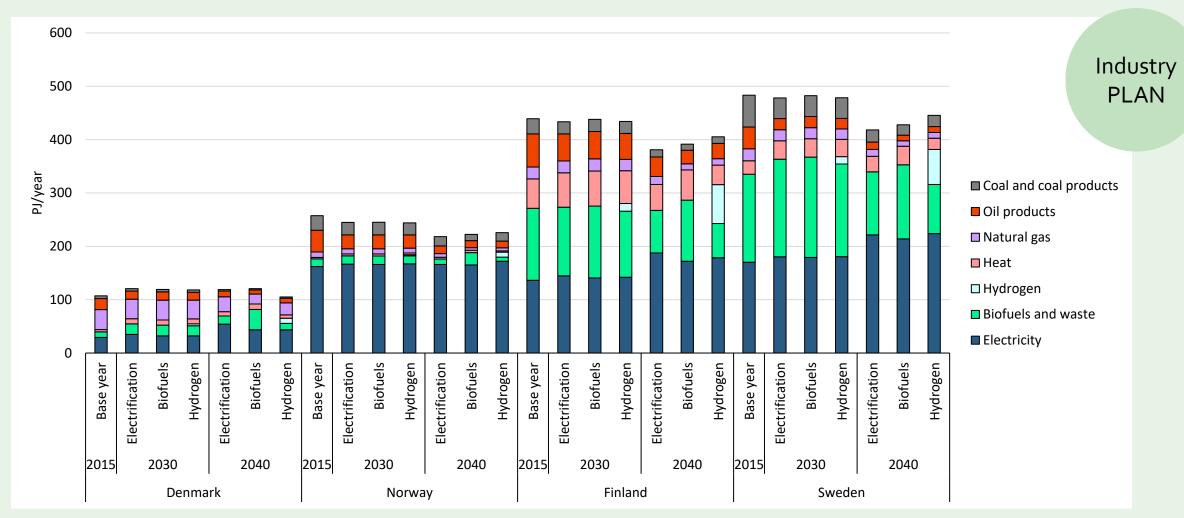
W5: Preliminary results – Final Energy Demand⁴⁵⁰







W5: Preliminary results – Final Energy Demand²









Lessons learned so far

- Several differences between the Nordic countries, but also great premises for cooperation and learning from one another
- The European and Nordic Hydrogen marked is changing relatively fast, and thus some task in the project has been adapted to make sure the outcome is relevant

 Both an advantage and a challenge to have so many aspects of the hydrogen value chains gathered in one project







Thank you for your attention







