

# Electric Aviation and the Effects on the Nordic Region

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# Introduction//Project Partners



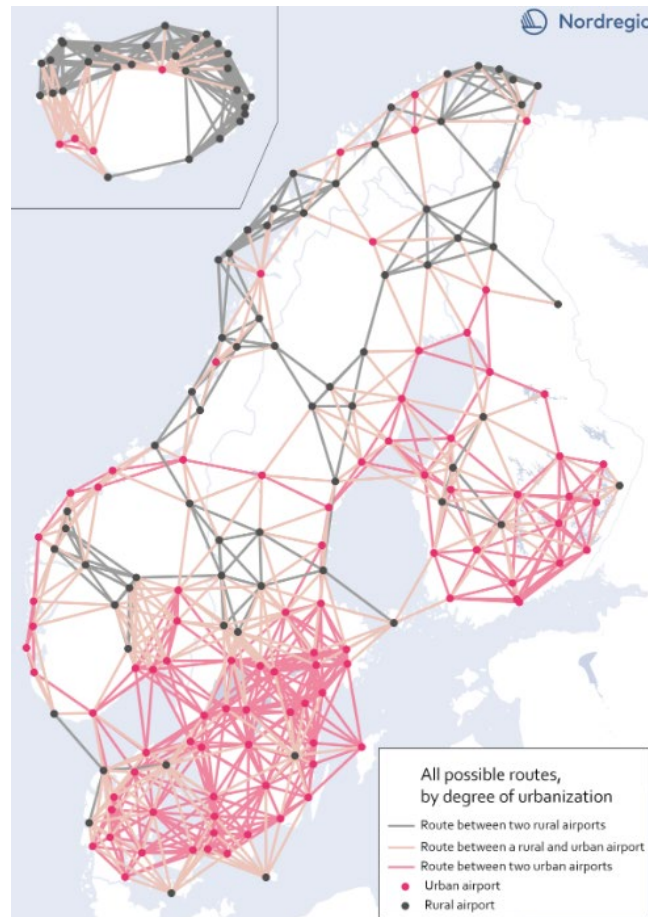
# Introduction//Project's topic

The project explores the possible **impacts of electric aviation on Nordic regional development**, with a particular focus on critical factors for its implementation and on possible benefits and drawbacks for local communities.

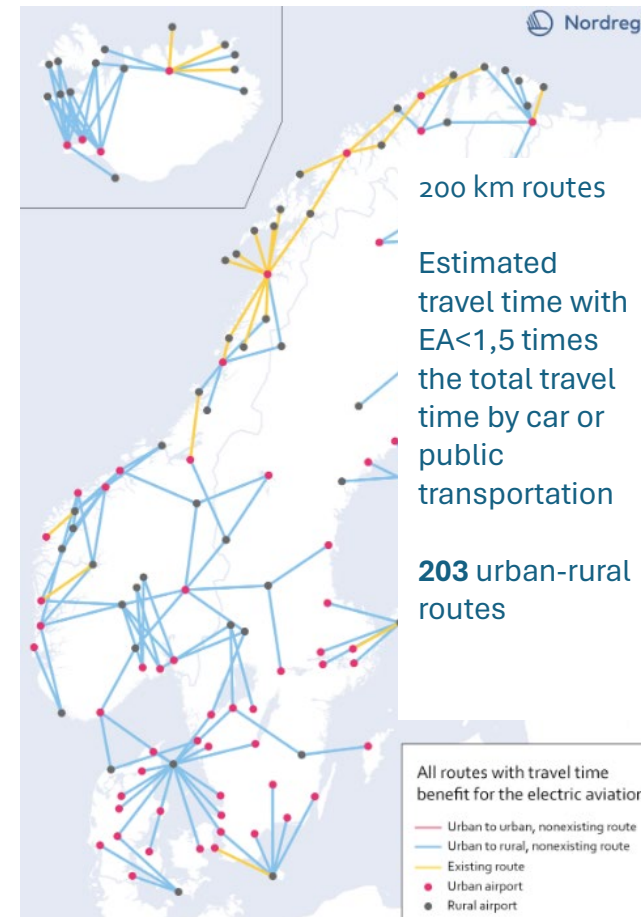


# Which routes would benefit the most from EA?

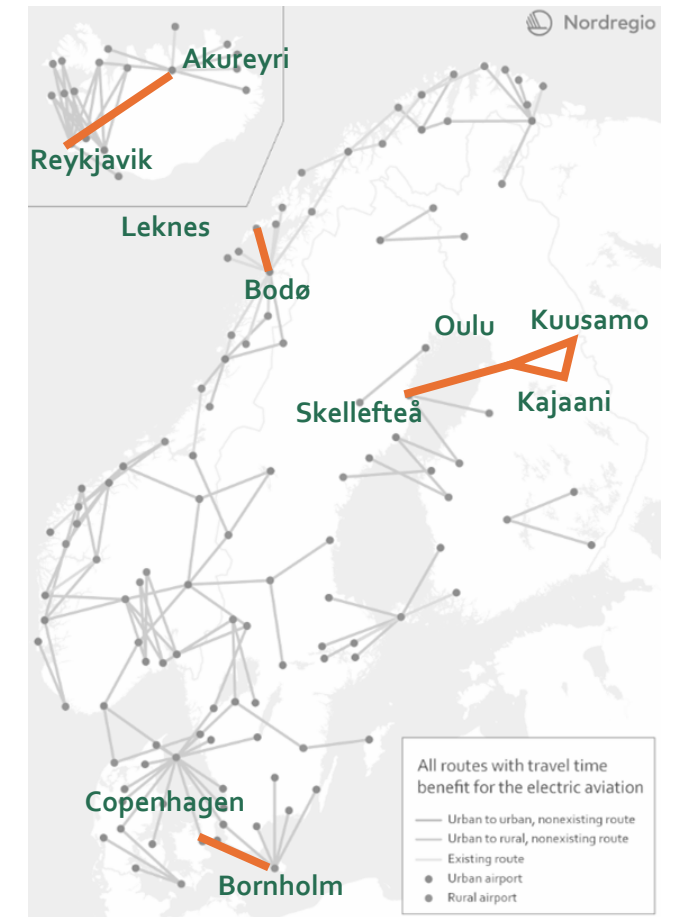
## All airports and routes



## Beneficial routes



## Selected routes



# Future scenarios for electric aviation

- 5 focus groups discussions
- 4-8 participants
- representatives from regional and local authorities, aviation specialists and experts in the field of energy



# Scenario #1 Denmark. Copenhagen-Bornholm

Distance between the airports	141 km
Travel time by electric airplane	approx. 22 min

- Aim of Bornholm to become a Bright Green Island
- Potential to improve health care accessibility



# Scenario #2 Finland. Oulu-Kuusamo-Kajaani

Distance between the airports	Kajaani-Kuusamo	205 km
	Oulu-Kuusamo	183 km
	Oulu-Kajaani	138 km
Travel time by electric airplane	Kajaani-Kuusamo	41 min
	Oulu-Kuusamo	37 min
	Oulu-Kajaani	28 min

- Potential for more flexible routes between regional centers and remote areas
- Possibility to improve tourism





# Scenario #3 Iceland. Akureyri-Reykjavik

Distance between the airports	250 km
Travel time by electric airplane	approx. 50 min

- Potential for cheaper and more frequent flights
- Better connections to remote areas
- Better access to services in the capital region



# Scenario #4 Norway. Leknes-Bodø

Distance between the airports	250 km
Travel time by electric airplane	approx. 50 min

- Very high number of flights along the route (average 45 per person/year)
- Significant potential for reducing emissions
- Increase accessibility across geographical obstacles



# Scenario #5 Sweden. Skellefteå-Oulu

Distance between the airports	215 km
Travel time by electric airplane	approx. 43 min

- Establishment of a new and low-emission transport route
- Higher accessibility between remote areas
- Attractiveness of an over-water and cross-country route



# Main drivers and challenges

- Importance of political commitment and necessary national and local regulations
- Need for high incentives
- Social acceptability of the new technology
- Uncertainties concerning the ticket price and the affordability of the flights



# Conclusive reflections and key learnings

- Routes crossing geographical obstacles and bodies of water appear to be the most competitive during the very early stages of introduction of electric aviation
- Importance of exploring alternative sustainable fuels, such as hydrogen or sustainable aviation fuel (SAF)
- Need for common standards on upgrading airport infrastructure to accommodate electric aviation



# Thank you for the attention!

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